

Rank	Company	ASX Code	Group	Share Price	Market Cap (\$bn)	Hist'c Div Yield	Frank'	PE		Oct	Jan	Apr	Jul
								Hist'c	F'cast				
1	BHP Billiton Limited	BHP	Materials	37.85	127.0	3.0%	100%	13.3	17.1				
2	Commonwealth Bank of Australia	CBA	Banks	42.80	65.0	6.2%	100%	12.4	14.8		yes		
3	Westpac Banking Corporation	WBC	Banks	21.69	63.8	5.9%	100%	11.0	13.9				
4	National Australia Bank Limited	NAB	Banks	24.33	50.1	7.0%	100%	9.3	12.5	yes	yes	yes	yes
5	ANZ Banking Group Ltd	ANZ	Banks	18.53	46.4	6.5%	100%	12.5	14.4	yes	yes	yes	
6	Telstra Corporation Limited	TLS	Telecommunication Services	3.53	43.9	7.9%	100%	11.8	11.6	yes		yes	yes
7	Alcoa Inc.	AAI	Materials	46.00	39.8	1.3%	0%	0.0	0.0				
8	Rio Tinto Limited	RIO	Materials	60.40	36.7	2.3%	100%	6.6	19.8				
9	Woolworths Limited	WOW	Food & Staples Retailing	27.25	33.5	3.5%	100%	20.4	18.6				
10	Woodside Petroleum Limited	WPL	Energy	45.70	32.4	3.0%	100%	14.9	25.6				
11	Westfield Group	WDC	Real Estate	11.33	25.8	9.4%	0%	11.2	12.5				
12	QBE Insurance Group Limited	QBE	Insurance	19.50	19.6	6.5%	20%	9.5	10.6				
13	Wesfarmers Limited	WES	Food & Staples Retailing	25.85	18.8	6.9%	100%	15.2	14.9	yes	yes	yes	yes
14	CSL Limited	CSL	Pharmaceuticals & Biotechnology	30.55	18.4	1.7%	0%	24.1	17.9				
15	Macquarie Group Limited	MQG	Diversified Financials	44.02	14.6	4.2%	60%	14.3	13.1	yes	yes	yes	
16	Newcrest Mining Limited	NCM	Materials	30.00	14.5	0.3%	0%	26.4	29.9				
17	Fortescue Metals Group Ltd	FMG	Materials	4.22	13.0	0.0%	0%	30.8	30.8				
18	Origin Energy Limited	ORG	Energy	14.50	12.7	2.6%	100%	19.1	24.3				
19	Santos Limited	STO	Energy	14.52	12.0	2.7%	100%	15.8	47.5				
20	News Corporation	NWS	Media	14.75	11.8	1.0%	0%	7.8	16.7				
21	AMP Limited	AMP	Insurance	5.62	11.3	7.1%	85%	19.1	16.2	yes	yes	yes	yes
22	Foster's Group Limited	FGL	Food Beverage & Tobacco	5.39	10.4	4.9%	100%	14.6	13.8				
23	Leighton Holdings Limited	LEI	Capital Goods	30.18	9.0	4.8%	100%	14.1	14.6				
24	Suncorp-Metway Limited	SUN	Insurance	7.10	8.9	10.1%	100%	12.6	11.0	yes	yes	yes	yes
25	Coca-Cola Hellenic Bottling Company S.A.	CHB	Food Beverage & Tobacco	24.00	8.8	1.9%	0%	0.0	0.0				
26	Coal & Allied Industries Limited	CNA	Energy	100.00	8.7	5.5%	0%	10.8	19.2			yes	yes
27	AXA Asia Pacific Holdings Limited	AXA	Insurance	4.25	8.7	4.4%	40%	15.5	15.5				
28	Brambles Limited	BXB	Commercial & Professional Services	5.99	8.4	5.8%	10%	13.0	14.2				
29	Orica Limited	ORI	Materials	22.46	8.1	4.2%	35%	14.1	13.5				
30	Insurance Australia Group Limited	IAG	Insurance	3.67	7.6	3.5%	100%	47.6	25.3				
31	Stockland	SGP	Real Estate	3.15	7.4	12.3%	1%	7.2	8.5				yes
32	Coca-Cola Amatil Limited	CCL	Food Beverage & Tobacco	9.33	6.9	4.2%	100%	17.0	15.8				
33	AGL Energy Limited	AGK	Utilities	14.90	6.7	3.6%	100%	18.3	17.4				
34	Lihir Gold Limited	LGL	Materials	2.77	6.6	0.0%	0%	25.4	19.2				
35	ASX Limited	ASX	Diversified Financials	37.58	6.4	4.9%	100%	17.6	20.0				
36	Oil Search Limited	OSH	Energy	5.64	6.4	1.8%	0%	18.7	53.2				
37	Lion Nathan Limited	LNN	Food Beverage & Tobacco	11.71	6.3	3.8%	100%	22.4	20.3				
38	BlueScope Steel Limited	BSL	Materials	3.37	6.1	7.6%	100%	5.3	51.1	yes			yes
39	WorleyParsons Limited	WOR	Energy	25.81	6.0	3.3%	76%	18.3	15.3				
40	Crown Limited	CWN	Consumer Services	7.50	5.7	6.3%	60%	13.7	22.1				
41	Transurban Group	TCL	Transportation	4.33	5.6	9.2%	0%	-117.0	-117.0	yes			
42	Computershare Limited	CPU	Software & Services	9.83	5.5	2.2%	40%	18.4	15.8				
43	Qantas Airways Limited	QAN	Transportation	2.32	5.3	9.9%	100%	6.0	46.4	yes	yes	yes	yes
44	Sims Metal Management Limited	SGM	Materials	27.85	5.1	3.3%	100%	9.0	50.6				
45	GPT Group	GPT	Real Estate	0.53	4.9	28.6%	0%	2.9	11.0		yes		yes
46	Energy Resources of Australia Limited	ERA	Energy	25.30	4.8	1.1%	100%	40.9	22.3				
47	Australian Foundation Investment Company Limited	AFI	Diversified Financials	4.86	4.8	4.3%	100%	0.0	0.0				
48	Toll Holdings Limited	TOL	Transportation	6.79	4.7	3.4%	100%	13.1	15.4				
49	Asciano Group	AIO	Transportation	1.60	4.5	11.5%	0%	38.7	33.3				
50	Sonic Healthcare Limited	SHL	Health Care Equipment & Services	11.70	4.5	4.6%	60%	15.9	14.1				

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Glossary	
Company	Company Name
ASX Code	Three letter Australian Stock Exchange Code
Group	Industry classification
Share Price	Last traded price
Market Cap	Total Market Capitalisation of Ordinary Shares
Historic Div Yield	Dividend yield excluding franking credits
Franking	Dividends paid out of after tax company profits. Franking Credits or Imputation Credits equating to the company tax paid are allocated in addition to the dividend
Historic PE	Previous years Price to Earnings Ratio
Forecast PE	Forecast Price to Earnings Ratio
Dogs	Annual Buy and Hold Blue Chip Rivkin Strategy. December and January Dogs still to be released