

Rivkin Global Long/Short Strategy

1 FEBRUARY 2019

Rivkin Global Long/Short is one of four Rivkin Global strategies. It combines two momentum strategies, one identifying the weakest performing stocks from the S&P 500 and Nasdaq 100 and the other selecting the top three global stock ETFs. The strategy can move between 100% long and 100% short exposure depending on market conditions.

Closed trades over the past three months are shown. For complete trade history, please see website.

RETURN PROFILE	AMOUNT
Since 1 January 2019	-12.4%
Average annual return over 15 year back-tested period	14.00%
S&P 500 Return since 1 January	8.00%

ROLLING RETURNS	3-MONTH	6-MONTH	9-MONTH	12-MONTH
Return	7.3%	-1.5%	N/A	N/A

CLOSED TRADES (LAST 3 MONTHS)

STOCK	DIRECTION	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
VTI	Long	Aug-18	\$145.19	Nov-18	\$139.04	-4.24%
IWM	Long	Aug-18	\$165.69	Nov-18	\$150.89	-8.93%
QQQ	Long	Aug-18	\$176.86	Nov-18	\$170.07	-3.84%
WHR	Short	Sep-18	\$124.43	Dec-18	\$127.51	-2.42%
VMC	Short	Nov-18	\$103.13	Dec-18	\$108.41	-4.87%
NTES	Short	Oct-18	\$230.53	Dec-18	\$234.14	-1.54%
NXPI	Short	Dec-18	\$86.96	Jan-19	\$71.91	20.93%
LRCX	Short	Nov-18	\$152.93	Jan-19	\$133.46	14.59%
MCHP	Short	Dec-18	\$77.52	Jan-19	\$70.27	10.32%

Contact us

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