

# Rivkin ASX Value Strategy

1 MARCH 2019

The Value Strategy is one of five Rivkin Local strategies and makes up approximately 25% of Rivkin Local's overall Model Portfolio. This strategy identifies the highest quality stock in the ASX 200 based on earnings sustainability and capital efficiency.

Shows trade data from December 2018 to February 2019. Please see the website for complete trade history since inception in May 2016.

RETURN PROFILE	AMOUNT*
Since 1 March 2018	20.2%
Average annual return over 15 year back-tested period	15.5%
ASX 200 return since 1 February 2018	7.0%

ROLLING RETURNS	3-MONTH	6-MONTH	9-MONTH	12-MONTH
Return	27.3%	-0.9%	12.7%	20.2%

## OPEN TRADES

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
WOR	Closed	Sep-18	\$20.53	Nov-18	\$14.34	-30.15%
APX	Closed	Sep-18	\$15.44	Dec-18	\$13.42	-13.08%
WTC	Closed	Feb-18	\$15.60	Feb-19	\$20.30	30.13%
WEB	Closed	Sep-18	\$17.05	Feb-19	\$11.66	-31.61%

To preview our current open trades, start your **FREE TRIAL** now

## CLOSED TRADES (LAST 3 MONTHS)

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
WOR	Closed	Sep-18	\$20.53	Nov-18	\$14.34	-30.15%
APX	Closed	Sep-18	\$15.44	Dec-18	\$13.42	-13.08%
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\*Exit price adjusted upward for dividends

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# Contact us

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