

Rivkin ASX Value Strategy

1 APRIL 2019

The Value Strategy is one of five Rivkin Local strategies and makes up approximately 25% of Rivkin Local's overall Model Portfolio. This strategy identifies the highest quality stock in the ASX 200 based on earnings sustainability and capital efficiency.

Please see the website for complete trade history since inception in May 2016.

RETURN PROFILE	AMOUNT*
Since 1 April 2018	22.5%
Average annual return over 15 year back-tested period	15.5%
ASX 200 return since 1 April 2018	12.0%

ROLLING RETURNS	3-MONTH	6-MONTH	9-MONTH	12-MONTH
Return	31.9%	4.0%	9.7%	22.5%

OPEN TRADES

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
WTC	Closed	Feb-18	\$15.60	Feb-19	\$20.30	30.13%
WEB	Closed	Sep-18	\$17.05	Feb-19	\$11.66	-31.61%
CSL	Closed	Feb-19	\$193.60	Mar-19	\$199.20	2.89%
CTD	Closed	Sep-18	\$33.70	Mar-19	\$26.40	-21.66%
IEL	Closed	Sep-18	\$11.01	Mar-19	\$14.41	30.88%

To preview our current open trades, start your **FREE TRIAL** now

CLOSED TRADES (LAST 3 MONTHS)

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
WTC	Closed	Feb-18	\$15.60	Feb-19	\$20.30	30.13%
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CSL	Closed	Feb-19	\$193.60	Mar-19	\$199.20	2.89%
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*Exit price adjusted upward for dividends

Contact us

DISCLAIMER:

Rivkin aims to provide clear and simple information to those reading this eBook. If any part of this disclaimer does not make sense, please phone Rivkin and ask to speak with a member of our Dealing and Relationship Management Team. Rivkin provides general advice, securities and derivatives dealing services and accounting administration services. Rivkin does not provide advice that takes into account your, or anybody else's, investment objectives, financial situation or needs. We strongly suggest that you consult an independent, licenced financial advisor before acting upon any information contained on this website. Investing in and trading securities (such as shares listed on the ASX) and/or derivatives (such as Contracts for Difference or 'CFDs') carry financial risks. CFDs carry with them various additional risks that differ from more simple securities such as fully-paid company shares. Some of these risks include not owning the underlying instrument from which a price is being derived, settling trades 'over the counter' with a financial institution rather than on a stock exchange, and using leverage to gain access to trades that may have a higher face value than your initial deposit. This risk of leverage means that it is possible to lose more than your initial investment. Our aim is to create more life choices for our clients, which means improving the wealth of clients throughout many market cycles by nurturing a relationship spanning many years. If you are not comfortable with your understanding of the risks involved before using a Rivkin product and service, please contact our office or go to www.rivkin.com.au to seek further information or a Product Disclosure Statement, or make an appointment to sit with one of our friendly financial experts. It is in our interest for your Rivkin experience to be a rewarding and comfortable one. Rivkin is a trading name of Rivkin Securities ABN 87123290602, which holds Australian Financial Services Licence No. 332 802.



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