

# Rivkin ASX Blue Chip Strategy

1 MAY 2019

The Blue Chip Strategy is one of the five strategies that constitute the Rivkin Local Advice. This strategy invests in ten stocks, contained in the ASX 50 index, and rebalances on an 'as-needed' basis. The old four portfolio strategy was replaced with the single portfolio version so returns below represent a blend of the new and old strategies.

Shows performance over year from 1 December 2018 to 1 May 2019. For complete trade history, please see website.

RETURN PROFILE	AMOUNT*
Since 1 April 2018	19.4%
Average annual return over 15 year back-tested period	9.1%
ASX 50 return since 1 May 2018	11.8%

ROLLING RETURNS	3-MONTH	6-MONTH	9-MONTH	12-MONTH
Return	9.1%	16.9%	17.7%	19.4%

## OPEN TRADES

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
AMP	Closed	Nov-17	\$4.76	Feb-19	\$2.26	-52.52%
FMG	Closed	Nov-17	\$4.98	Feb-19	\$5.70	14.46%
RIO	Closed	Sep-18	\$72.75	Feb-19	\$87.99	20.95%

To preview our current local income, start your **FREE TRIAL** now

## CLOSED TRADES (LAST 3 MONTHS)

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
AMP	Closed	Nov-17	\$4.76	Feb-19	\$2.26	-52.52%
FMG	Closed	Nov-17	\$4.98	Feb-19	\$5.70	14.46%
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\*Past performance is no guarantee to future performance

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# Contact us

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