

Rivkin ASX Momentum Strategy

1 MAY 2019

The Momentum Strategy is one of five Rivkin Local strategies and makes up approximately 25% of Rivkin Local's overall Model Portfolio. This strategy identifies the strongest trending ASX stocks from the S&P ASX100 universe and aims to hitch a ride on their upward movements.

Shows trade data from December 2018 to May 2019. Please see the website for complete trade history since inception in May 2016.

RETURN PROFILE	AMOUNT*
Since 1 May 2018	7.4%
Average annual return over 15 year back-tested period	22.7%
ASX 100 return since 1 May 2018	10.7%

ROLLING RETURNS	3-MONTH	6-MONTH	9-MONTH	12-MONTH
Return	12.4%	8.3%	-0.2%	7.4%

OPEN TRADES

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
NST	Closed	Jan-19	\$9.52	Mar-19	\$8.96	-5.88%
EVN	Closed	Feb-19	\$3.79	Apr-19	\$3.50	-7.65%
GMG	Closed	Feb-19	\$12.61	Apr-19	\$13.04	3.41%

To preview our current local income, start your **FREE TRIAL** now

CLOSED TRADES (LAST 3 MONTHS)

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE*	GROSS P/L (%)
NST	Closed	Jan-19	\$9.52	Mar-19	\$8.96	-5.88%
EVN	Closed	Feb-19	\$3.79	Apr-19	\$3.50	-7.65%
GMG	Closed	Feb-19	\$12.61	Apr-19	\$13.04	3.41%

*Exit price adjusted upward for dividends

Contact us

DISCLAIMER:

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