

# Rivkin ASX Momentum Strategy

1 AUGUST 2019

The Momentum Strategy is one of five Rivkin Local strategies and makes up approximately 25% of Rivkin Local's overall Model Portfolio. This strategy identifies the strongest trending ASX stocks from the S&P ASX100 universe and aims to hitch a ride on their upward movements.

Shows trade data from May 2019 to July 2019. Please see the website for complete trade history since inception in May 2016.

RETURN PROFILE	AMOUNT*
Since 1 August 2018	17.7%
Average annual return over 15 year back-tested period	22.7%
ASX 100 return since 1 August 2018	13.9%

ROLLING RETURNS	3-MONTH	6-MONTH	9-MONTH	12-MONTH
Return	18.1%	32.5%	27.5%	17.7%

## OPEN TRADES

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE	GROSS P/L (%)
RIO	Open	Jun-19	\$103.47	Jul-19	\$103.02	-0.43%
A2M	Open	Apr-19	\$14.05	Jun-19	\$13.95	-0.71%
XRO	Open	May-19	\$54.53	Jun-19	\$58.43	7.15%
RIO	Open	Apr-19	\$100.89	May-19	\$96.50	-4.35%

To preview our current local income, start your **FREE TRIAL** now

## CLOSED TRADES (LAST 3 MONTHS)

STOCK	STATUS	ENTRY MONTH	ENTRY PRICE	EXIT MONTH	EXIT PRICE*	GROSS P/L (%)
RIO	Closed	Jun-19	\$103.47	Jul-19	\$103.02	-0.43%
A2M	Closed	Apr-19	\$14.05	Jun-19	\$13.95	-0.71%
XRO	Closed	May-19	\$54.53	Jun-19	\$58.43	7.15%
RIO	Closed	Apr-19	\$100.89	May-19	\$96.50	-4.35%

\*Exit price adjusted upward for dividends

# Contact us

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